

1 FRACTION ACCOUNT
CAPITA REGISTRARS LIMITED
NEW ISSUES DEPARTMENT
THE REGISTRY
34 BECKENHAM ROAD
BECKENHAM KENT
BR3 4TH

000001



10 February 2021

Dear Shareholder

**TISSUE REGENIX GROUP PLC ("COMPANY")
REQUEST FOR CONSENT TO ELECTRONIC AND WEBSITE COMMUNICATIONS**

In order to save costs and reduce our environmental impact, the Company would like to take advantage of provisions of company law which allow the Company to use electronic and website communications with its shareholders. We would therefore like to make use of these provisions as soon as practicable and have put in place the necessary facilities to enable us to do this. The purpose of this letter is to seek your agreement to the receipt of communications electronically and via a website. Please read this letter carefully before taking any action.

In order to take advantage of the provisions in law and contained within articles 190-192 of the Company's articles of association which permit the Company to use website communications with you, the Company is writing to you to seek your consent to receiving communications in electronic form.

In order to consent to the Company's use of website communications, you do not need to respond to this letter. However, in order to enable us to send you electronic communications (such as emails) we will require your express consent by completing and returning the form contained at the back of this letter.

1. Website communications

Request for agreement

Before the Company may begin to communicate with you by posting information on its website, we are required by law to ask you individually to agree that the Company may send or supply documents or information to you in this manner.

The Company is seeking your agreement to the receipt of documents and information from the Company by means of a website.

If you would like to receive future communications from the Company by means of a website, you do not need to notify your agreement to the Company. You will be deemed to have given your agreement to the receipt of such communications via a website if the Company does not receive a response from you within 28 days of the date of this letter.

If you do not wish to receive future communications from the Company by means of a website you must register your objection by signing and returning the enclosed notice of objection to the registrar, **Link Group (Link), FREEPOST, SAS, 34 BECKENHAM ROAD, BR3 9ZA** so that it is received by Link within 28 days of the date of this letter.

If Link do not receive a response from you by the date falling 28 days from the date of this letter, you will be taken to have agreed that the Company may send or supply future communications to you via a website. Accordingly, you must take prompt action if you do not wish to receive future communications in this manner.

Notification of availability of information on a website

If you agree to the receipt of documents via a website (or are deemed to have so agreed), the Company will notify you when it posts new shareholder documents or information on its website. Such notification will be sent to you by post unless you have consented to email and have provided the registrar, Link, with an electronic address for such purpose. The notification will include details of the address of the website where the information has been posted, the place on the website where the information may be accessed and provide clear instructions on how you can access the information.

2. Electronic communications

Request for agreement

The Company is also seeking your consent to the receipt of future communications from the Company in electronic form.

Electronic form includes communications by electronic means, for example, email communications as well as communications by other means whilst in an electronic form (for example, sending CD-ROMs or DVDs by post).

If you agree to the Company sending future communications to you in electronic form, please confirm your agreement by completing the attached consent form relating to electronic communications and returning it to the registrar, Link Group at: **FREEPOST, SAS, 34 BECKENHAM ROAD, BR3 9ZA** as soon as possible. **We will not be permitted to send communications to you in this manner until we receive your express consent.**

Failed delivery or non-receipt of information

You should note that where you agree to the receipt of communications electronically the Company's obligations will be satisfied when it transmits an electronic message (including any electronic message notifying you of the presence of information of the Company's website) and that it cannot be held responsible for a failure in transmission beyond its control.

Technical requirements

In the event that specific software is required to access information posted on the Company's website it will be available, via the website, free of charge. However, shareholders should ensure that they have access to an internet-enabled computer where they agree (or are deemed to agree) to electronic/website communications.

Scope of agreement

Save where you notify us otherwise, any agreement (or deemed agreement) to the receipt of electronic/website communications shall apply to any current or future shareholding you have or may have registered in your name.

Right to hard copy version and changes to options

Where electronic or website communications are used, you will still have the right to request the Company to send you a hard copy version of documents. You may also revoke your agreement to the receipt of documents via a website and/or in electronic form at any time by writing to Link at the above address or by logging on to www.signalshares.com and registering for a shareholder account. You will need your Investor Code for this purpose. The Investor Code can be located on a share certificate or by contacting the registrar 0371 664 0300 Calls are charged at the standard geographical rate and will vary by provider. Lines are open 9am -5:30pm Monday to Friday excluding Bank Holidays in England and Wales. Any change to your electronic address details may also be notified to us or the registrar in writing.

Reservation of right to use hard copy communications

The Company reserves its right to send communications to you in hard copy form where you have given your consent (or deemed consent) to the receipt of communications in electronic form or by means of a website.

We would encourage you to take advantage of these new methods of communication as we believe they will generate considerable cost savings for the Company by reducing our paper consumption, which is good for our business, our shareholders and the environment too.

Yours faithfully,



Daniel Lee
Chief Executive Officer

NOTIFICATION OF OBJECTION TO WEBSITE COMMUNICATIONS

Tissue Regenix Group plc
05969271
Unit 3, Phoenix Court
Lotherton Way
Garforth
Leeds
LS25 2GY

I **do not agree** to the Company's request to send or supply future communications to me by means of a website. I wish to receive hard copy documents from the Company going forward.

If you do not wish to receive communications from the Company via a website you must sign this form in the place indicated below and return it so that it is received by the registrar, Link Group FREEPOST, SAS, 34 BECKENHAM ROAD, BR3 9ZA by the date falling 28 days from date of request letter. Please ensure that you allow time for posting.

Shareholder details

Name.....
Address.....
.....
Signature.....
Date.....

CONSENT FORM - ELECTRONIC COMMUNICATIONS

Tissue Regenix Group plc
05969271
Unit 3, Phoenix Court
Lotherton Way
Garforth
Leeds
LS25 2GY

I agree to the Company's request to send future communications to me in electronic form.
My email address for such purposes is(please complete).
**Please return it so that it is received by the registrars Link Group at FREEPOST, SAS, 34
BECKENHAM ROAD, BR3 9ZA by the date falling 28 days from date of request letter.
Please ensure that you allow time for posting.**

Shareholder details

Name.....
Address.....
.....
Signature.....
Date.....