

3 June 2011

Tissue Regenix Group plc ("Company")

**2011 Annual General Meeting
Result of AGM**

The Annual General Meeting of the Company was held at Princes Exchange, Princes Square, Leeds LS1 4BY at 2pm on 2 June 2011.

All 12 resolutions put to the members were passed on a show of hands. Resolutions 1 to 10 were passed as ordinary resolutions and resolutions 11 and 12 were passed as special resolutions.

The number of votes lodged by proxy for and against each of the resolutions proposed, and the number of votes withheld was as follows:

Resolution	Votes for	%	Votes against	%	Votes withheld
1. To receive the accounts and directors' and auditors' reports	165,711,033	100	0	0	0
2. To reappoint Michael Bretherton	165,711,033	100	0	0	0
3. To reappoint Alan Aubrey	165,711,033	100	0	0	0
4. To reappoint Alan Miller	165,711,033	100	0	0	0
5. To reappoint Antony Odell	165,711,033	100	0	0	0
6. To reappoint John Samuel	165,711,033	100	0	0	0
7. To reappoint Alexander Stevenson	165,711,033	100	0	0	0
8. To reappoint Baker Tilly UK Audit LLP as auditors	165,711,033	100	0	0	0
9. To authorise the directors to determine the remuneration of the auditors	165,711,033	100	0	0	0
10. To grant authority to the directors to allot shares generally	165,707,033	100	0	0	4,000
11. To grant a limited disapplication of statutory pre-emption rights	141,197,160	100	0	0	24,513,873
12. To authorise the Company to make market purchases of its own shares	165,707,033	100	0	0	4,000

As at 2 June 2011 there were 469,098,605 ordinary shares in issue. Shareholders are entitled to one vote per share. Votes withheld are not votes in law and so have not been included in the calculation of the proportion of votes for and against a resolution.